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Cyfarfod / Meeting

FFORWM CYLLIDEB YSGOLION
SCHOOLS FINANCE FORUM

Dyddiad ac Amser / Date and Time

9.15 a.m. DYDD MERCHER, 18 MEHEFIN 2014

9.15 a.m. WEDNESDAY, 18 JUNE 2014

Lleoliad / Location

Ystafell Gyfarfod / Assembly Room

Hen Eglwys Santes Fair / Old St Mary's Church

Heol yr Eglwys / Church Street

TREMADOG

Pwynt Cyswllt / Contact Point

GLYNDA O'BRIEN

01341 424 301

Dosbarthwyd: 11.06.14

AELODAETH / MEMBERSHIP

AELODAU CABINET / CABINET MEMBERS

Y Cyngorydd/Cllr Gareth Thomas (Addysg)
Y Cyngorydd/Cllr Peredur Jenkins (Adnoddau)

CYFARWYDDWYR CORFFORAETHOL / CORPORATE DIRECTORS

Mr Iwan Trefor Jones
Mr Dilwyn Williams

PENAETHIAID UWCHRADD / SECONDARY HEAD TEACHERS

Mr Alun Llwyd – Ysgol Dyffryn Ogwen
Mr Emyr Hughes - Ysgol Dyffryn Nantlle
Mr Eifion Jones - Ysgol Brynrefail
Mr Vaughan Williams - Ysgol Syr Hugh Owen

PENAETHIAID CYNRADD / PRIMARY HEAD TEACHERS

Mrs Iona Jones - Ysgol Edmwnd Prys/Bro Cynfal
Mr Gwyn Howells - Ysgol y Gelli
Mrs Sian Elen Fleming - Ysgol Llanaelhaearn
Sedd Wag
Mrs Menna Wynn Pugh - Ysgol Penybryn
Mrs Esme Spencer - Ysgol Baladeulyn

UNDEBAU ATHRAWON / TEACHERS' UNIONS

Mr Neil Foden – Ysgol Friars

LLYWODRAETHWYR / GOVERNORS

Arfon

Mr Walter Williams – Ysgol Dyffryn Ogwen - Arennig, 14 Erw Las, Bethesda, Gwyedd
Mr Godfrey Northam - Ysgol Llanllechid – 4 Llwyn Bedw, Rachub, Llanllechid, Bangor, Gwynedd.

Meirionnydd

Mr Eifion Williams - Ysgol y Moelwyn – Tanrallt, Llan Ffestiniog, Blaenau Ffestiniog
Mr Gwynne Pierce - Ysgol Llanbedr – Bryn, Llanbedr, Gwynedd. LL45 2HW

Dwyfor

Mr Glyn Owen – Ysgol Uwchradd Botwnnog - Rhos Newydd, Mynytho, Pwllheli, LL53 7RW
Mr T. Elwyn Jones - Ysgol Bro Plenydd - Madryn, 30 Dolwar, Y Ffor

ESGOBAETH / DIOCESE

Parchedig/Rev Robert Townsend

YSGOLION EGLWYS / CHURCH SCHOOLS

Disgwyl enwebiad / Awaiting nomination

YSGOLION ARBENNIG / SPECIAL SCHOOLS

Mrs Donna Roberts - Ysgolion Hafod Lon a Pendalar

Sylwebyddion / Observers :

Mr Harry Thomas, Prif Weithredwr/Chief Executive
Mr Dewi R Jones, Pennaeth Addysg/Head of Education Service
Mr Owen Owens, Uwch Reolwr Addysg/Education Senior Manager
Mr Hefin Owen, Rheolwr Cyllid y Gyfadran Datblygu/Finance Manager Development Directorate
Mr Cai Larsen, Cadeirydd Ffederasiwn Penaethiaid Cynradd
Mrs Alwen Watkin, Cadeirydd Ffederasiwn Penaethiaid Uwchradd

A G E N D A

1. **Election of Chairman**
To elect a Chairman for the Forum for 2014/15.
2. **Election of Vice-Chairman**
To elect a Vice-Chairman for the Forum for 2014/15.
3. **Apologies**
Apologies for absence.
4. **Declaration of Personal Interest**
To receive any declaration of personal interest.
5. **Minutes**
To confirm the minutes of the meeting of the Forum held on the 4 March 2014.
(Copy enclosed – White Paper)
6. **Matters arising from the minutes**
 - Item 3(b) Primary Schools Allocation formula OO
 - Item 4 Financial Strategy 2015/16 – 2017/18 DOW
 - Item 5 School Balances - financial training for schools HO
 - Item 5(d) Funding post-16 Education HO
7. **Final Accounts 2013/14 –**
Present the Finance Manager’s report – **cream paper** HO
8. **Report on the consultation of establishing a threshold of 5% or £50,000 / £100,000 which ever is the lowest -**
Present the Head of Education’s report – **pink paper** DRJ
9. **Handling School Balances Scheme**
Present the Senior Education Manager’s report – **green paper** OO
10. **Financial resources available to schools 2014/15 –**
Present Finance Manager’s report – **white paper** HO

- 11. Secondary Schools Inclusion Strategy (verbal)** OO
- 12. Primary Schools Foundation Phase (verbal)** OO
- 13. Service Level Agreements (verbal)** OO
- 14. Any Other Business**
- 15. Next Meeting**

SCHOOLS' BUDGET FORUM
Minutes of a meeting held at the
Former St Mary's Church, Tremadog
on 4 March 2014 from 9.30 a.m. until 11.20 a.m.

Present:

Mr Godfrey Northam - Chairman

Cabinet Members: Councillor Siân Gwenllian (Education)
Councillor Peredur Jenkins (Resources)

Corporate Director Mr Dilwyn Williams

School Heads: Mr Alun Llwyd (Ysgol Dyffryn Ogwen), Mr Vaughan Williams (Ysgol Syr Hugh Owen), Mrs Sianelen Fleming (Ysgol Llanaelhaearn), Mrs Esme Spencer (Ysgol Baladeulyn), Mrs Menna Wynne Pugh (Ysgol Penybryn, Tywyn)

Teachers' Unions: Mr Neil Foden (Head of Ysgol Friars)

The Diocese: Reverend Robert Townsend

Governors: Mr Gwynne Pierce (Primary Sector)

Officers: Mr Dewi Jones (Head of Education)
Mr Owen Owens (Senior Manager Education)
Mr Hefin Owen (Development Finance Manager)
Ms Helen Walker Owen (Education Quality Improvement Officer
Grants Management and Monitoring)
Mrs Glynda O'Brien (Members' and Scrutiny Support Officer)

Apologies: Mr Harry Thomas (Chief Executive), Mr Iwan Trefor Jones (Corporate Director), Mr Huw Evans (Ysgol Dyffryn Nantlle), Mr Dylan Roberts (Ysgol Cymerau), Mrs Iona Jones (Ysgol Bro Cynfal and Ysgol Edmwnd Prys).

1. MINUTES

The Chairman signed the minutes of the meeting of the Schools' Budget Forum that took place on 19 November 2013.

2. MATTERS ARISING FROM THE MINUTES

(a) Item 3 (a) – Reviewing the Secondary Formula

The Senior Education Manager reported:

- (ii) That the wording 'Primary and Special Sector' should be amended to 'Secondary Sector' in Item 7 (b) (ii) in the minutes of the previous meeting.

(iv) That discussions had taken place in the Task Group on 27 November 2013, when several models were discussed and it was resolved to consult on a model to include the following areas:

1. Additional Learning Needs
2. Free School Meals
3. Key Stage 3
4. Key Stage 4

with the intention of implementing the model from 1 April 2015. It was trusted that there would be consultation with schools as soon as possible with the intention of reporting back to the Forum on the result of the consultation at the June meeting.

Resolved: To accept and note the above.

Item 3 (b) - Primary Schools' Allocation Formula Review

The Senior Education Manager reported that the Task Group met on 3 February 2014 when consideration was given to the following seven areas:

1. Deprivation – it was resolved to leave this issue for now
2. Teachers' Allowances – it was resolved to discuss this matter again
3. Foundation Phase Grant – it was resolved to leave this issue for now
4. Size of balances – that there was a consultation in the pipeline stemming from the Schools' Budget Forum.
5. Supervision time
6. Observations on the Primary Formula
7. Key Stage 2 Large Classroom Grant – that correspondence had been sent.

It was proposed to hold another meeting in due course to discuss Teachers' Allowances, Supervision Time and KS2 Large Classroom Grant.

Resolved: To accept and note the above.

(c) Item 5 (d) – Post 16 Funding

The Head of Education reminded the Forum of the discussion at the previous meeting of the Forum regarding the unexpected news on how post 16 education would be funded from April 2014 onwards and the significant impact this would have on sixth form schools. In accordance with the Forum's resolution a letter was sent (certified by the seven Secondary School Heads with sixth forms) by the Education Cabinet Member to the Education and Skills Minister conveying discontent with the cuts in funding post 16 education. The letter was shared with other authorities, however, no positive response was received to support it.

The Head of Education referred to the Education and Skills Minister's response that was attached to the agenda and noted that the decision had been made and explained the reason for this.

Internal discussions had taken place within the authority and it was resolved to contribute £160,000 to help schools to face this change. A meeting was held to discuss a method of allocating the money and reference was made to the table attached to the agenda, that indicated the change together with how the money was

allocated. From the table it was seen that four schools would gain with two schools would lose out.

During the ensuing discussion the following points were highlighted:

- (a) The Teachers' Unions representative expressed, on behalf of the secondary sector, his appreciation of the contribution by the authority to the schools in question.
- (b) That the Education Finance Managers Group were working together to challenge the Government regarding the principle of using predictions for the actual number of pupils. They would seek a consensus across the 20 local authorities in Wales (it was noted that two authorities had no responsibilities for funding post 16 education) regarding this.
- (c) The importance of not losing sight of the above in order to prove the case. Each allocation element was based on historical data, yet in this context it was necessary to imagine what would happen in the future in terms of the number of pupils in Years 12 and 13.

Resolved: To accept, note and thank the officer for the report and discuss the matter further at the Forum meeting in June.

4. 2014/15 BUDGET AND 2014/15 – 2017/-18 FINANCIAL STRATEGY

Mr Dilwyn Williams, Corporate Director presented extracts of his report to the Council specifically concerning the schools' budget. Members' attention was drawn to the following points:

- In 2014/15 Gwynedd schools will profit by nearly £900,000 in the increase of the deprivation grant that schools will receive with approximately £520,000 going to the primary sector and £374,000 to the secondary sector.
- However, the Secondary Sector will face a reduction of approximately £500,000 in the post 16 grant and the 14-19 networks.
- With a reduction of £840,810 in the budget due to the reduction in the number of children and a reduction in the above grants, the secondary sector will suffer significantly in 2014/15 with the reductions close to £1m.
- In light of the reductions, that the Schools' Service would contribute £160,000 on a one off basis from its own resources in order to assist the sector to cope with the reduction in grants.
- By looking at the demographic position only, the reduction in the number of children meant that one school would fall to below 260 children and it was suggested that a security plan was required for the secondary sector where the budget of a secondary school that falls below 260 children is protected until it is possible to find a long term answer for schools of this size.
- It was necessary to be alert to the fact that whilst the secondary sector had planned for the impact of a reduction in demography, having to find ways of coping with the reduction would not assist the sector to concentrate on educational attainment.
- Having considered the above, the Cabinet Members on the Forum recommended to the Cabinet that the sector should be assisted to cope with the reduction by giving them more time to familiarise themselves with the situation adding to the sum the education service itself intends to help by using balances to make a further one off contribution of £250,000.

- In terms of the long term financial strategy for the next four years, savings of £34m would have to be found and if every school was protected this would mean a reduction of 27% in the budgets of other Council services.
- Schools could not be safeguarded completely for the next four years.
- Whilst accepting that education was a priority further research would have to be conducted regarding the nature of the protection element to schools and it was trusted that they would be in a situation to report on this to the Forum in due course.

During the ensuing discussion the following points were highlighted:

- (a) Whilst welcoming the offer of a one-off contribution of £250,000 to assist schools there was concern that several schools would have to face staff dismissal.

In response, the Head of Education explained that the one-off £250,000 was to safeguard quality educational standards for pupils. Whilst accepting that some schools faced mandatory dismissals in light of the number of pupils, it would be necessary to look at the balances of those schools. It was further noted that there were initial discussions with the GwE Chief Officer regarding what they could contribute in terms of maintaining educational standards.

It was proposed to conduct internal discussions in consultation with the Cabinet Member – Education regarding the allocation of finance.

- (b) A Head teacher supported the comment that if schools are facing a loss that it was vitally important to consider how much balances those schools had.
- (c) The above observation was welcomed by the Cabinet Member – Education and it was noted that raising standards was central to the discussion rather than losing posts. In terms of the long term response, it was necessary to look in detail at school organisation.
- (ch) The Head teacher noted in response that job losses also had an impact on standards.

Resolved: To accept, note and thank the officer for the report.

5. SCHOOL BALANCES

Submitted:

(A) Report on increase in the balances of eight schools during 2012/13

The Development Finance Manager referred to the Forum's resolution to investigate the reasons why the actual balances of several schools were much higher than the school plans when they established their budget. Stemming from the investigation it was seen that the total balances of eight schools (4 primary and 4 secondary) were £636.997 and the main reasons for the differences between the original estimate and the actual balances were:

- (a) Staffing budget – staff turnover had not been planned for in the budget

- (b) Energy Budget was less than the budget due to the historically conservative attitude of setting the budget and also during the financial year there was an overprovision for an increase in energy prices.
- (c) Specific Plan Budgets slipping for different reasons.
- (ch) Income Budget – actual income higher than the income budget suggesting a conservative approach when establishing a total or income target in the budget
- (d) Grants Income namely not to acknowledge a grant when establishing the budget.

During the ensuing discussion the following points were highlighted:

- That it was difficult to believe that schools did not have an extensive list of schemes in reserve to spend the increased balances.
- That a report should be received on the position of balances for 2013/14
- That every school had received prior notice that the energy budget was too high and they should commence to spend this money.
- It was very important to remind schools that the budget was for pupils who are currently within the education system and not for future pupils.
- Perhaps consideration should be given to a setting a more robust and specific criteria to ensure that pupils who are currently in school benefit from this finance.
- That training was required for Head teachers on managing finance.

Resolved: (a) To request that the Education Department in cooperation with the Head of Finance provide specific guidance to Schools and Governing Bodies on their arrangements to establish and monitoring a budget including:

- (i) Importance of making every possible effort to establish a realistic budget**
- (ii) Making every effort to identify and recognise savings at the first opportunity**
- (iii) Report formally to the Finance Sub-committee and/or Governing Body on the conclusions of financial monitoring reviews during the year and consider the use of any underspend and record the resolution**
- (iv) Review financial expectations within the 'School Development Plan' and identify if it is required/opportunity to prioritise development plans when financial resources are available.**

(B) Estimate of School Balances 31 March 2014

(a) A projection was submitted to the Forum of the total school balances on 31 March 2014, and on the basis of the information it was suggested that the balances of all Gwynedd schools may be reduced by £200,000 (or more) by the end of the 2013/14 financial year to £3.539m, corresponding to 4.9% of the schools' financial allocation. It was further suggested that the number of schools with a financial deficit could be reduced from 12 on 31 March 2013 to 7 (or less) on 31 March 2014.

(b) Members were guided through the financial sheet with the balances for 31 March 2014, and it was noted that research suggested that balances would be between £3,027,000 and £3,539,000. In the opinion of the Development Finance Manager they should look at balances of individual schools and it was trusted that by offering financial training and guidance that this would lead to better budgetary management at a time when the financial climate is critical.

(c) In response to the above, the following points were highlighted:

- Would it be possible to consider changing the financial year for Schools to be from September to September, rather than from April to April.
- That 76 schools had more than 5% balances and discussions were required in order to change historical thinking and there was no need to keep so much in the balances.
- As a matter of principle, schools who receive protection should not retain balances of more than 5%.

Resolved: (a) To approve that the Finance Department:

- (i) Looks at the balances of individual schools**
- (ii) Consider robust guidance to Head teachers for using balances**
- (iii) Consider that the budget is allocated on the basis of the educational year namely from September to September.**

(C) Report on the Consultation to establish a threshold of 5% or £50,000/£100,000 whichever is the smaller

The Head of Education referred to a letter sent to Head teachers and Chairs of School Governing Bodies in Gwynedd regarding the Forum's resolution at its meeting on 19 November 2013, to consult on the review of the balances guidance scheme as follows:

"Head of Education to consider implementing the right to instruct schools on how to spend an element of their balances in situations where balances exceed 5% or £50,000 (Primary) / £100,00 (Secondary and Special Schools) whichever is the smaller.

Schools were requested to approve the revised plan by 23 May 2014 and a further report will be given on the observations received to the Schools' Budget Forum in June 2014.

Resolved: To accept and note the above.

6. GWE SERVICE LEVEL AGREEMENTS 2014/15

A letter dated 12 February 2014 was presented by the Head of Education to Head teachers and Chair of Governors regarding curricular support.

The Head of Education referred to the contents of the above letter regarding not to devolve 'Curricular Support' to schools from 2014/15 onwards in order to ensure full compliance with the guidance of the Minister for Education and do away with bureaucracy linked to the current Service Level Agreement.

The Head of Education reported on the observations received up to 3 March 2014 as follows:

- (i) *"We welcome the proposal on condition that the quality of the training offered is of a quality standard and that schools have a full input in relation to the contents of the training".*

In response, the Head of Education noted that it was a process of establishing a procedure to identify training needs. They would organise arrangements for the Secondary sector and there would be a network of primary coordinators via the SEG grant.

- (ii) *"The Body is disappointed that no curricular support exists now as part of the new service by GwE. We understand that there is a need to monitor and challenge schools to achieve their best but should not GwE also have an Advisory Teachers Section as CYNNAL had previously? An especially valuable resource was lost when the door was closed on CYNNAL. It is quite easy to challenge and criticise, but what about 'assistance' and 'support'? We feel that it is a huge mistake to do away with 'Curricular Support'.*

In response, the Head of Education reported that this was the balance that the Chief Officer of GwE referred to, and what would be offered in the SLA (Service Level Agreement) with authorities as well as the ability to work with other schools and to better identify and interpret the support required.

- (iii) *"Ensuring quality training to staff is a problem these days – especially through the medium of Welsh. There is a huge loss after CYNNAL".*

In response, the Head of Education reported that the Chief Officer of GwE, the authority and the schools were very aware of the need for full provision through the medium of Welsh.

- (iv) Reference to the following sentence in the Head of Education's letter:
"I will now remind you of what I have already presented to the Finance Forum regarding our intention as an Authority not to devolve finance for "Curricular Support" to our schools from 2014/15 onwards".

My recollection of the discussion in the Finance Forum was that it was not said that it was 'proposed' not to devolve the finance, but it was a 'possibility' that the money would not be devolved. In reality, it was more of a 'threat' than a 'proposal' especially if every school did not comply with the request this year to contribute finance to GwE.

In response, the support of each school was gratefully acknowledged and it was noted as the letter stated, that this funding would not be devolved again. On the basis of the Council Leaders agreement with the Education Minister, it was expected that all the money linked to the School Improvement field would be transferred on a formula basis to the Regional Consortia, in the case of this authority to GwE.

In response to a comment made by the Teacher's Unions representative regarding concern highlighted by schools regarding challenging, monitoring and the support by GwE, the Head of Education explained that they would have to wait for the GwE Chief Officer's annual report and the proposals bearing in mind that only a year had elapsed since GwE had been established.

Resolved: To accept and note the above.

7. SERVICE LEVEL AGREEMENTS 2014/15

The Senior Education Manager reported on the Service Level Agreements 2014/15 and noted that in terms of Secondary Catering SLA that the Education Service was anxious to see more analysis and were eager to extend the agreement for another year in order to be in a situation by 2015 to run the service to support primary, secondary and special schools at the same time.

In order to facilitate the process for Head teachers, it was proposed to release one form to schools listing all the Service Level Agreements with a request for the schools to complete the form noting their wish to purchase the service or otherwise.

A further report would be presented to the next Forum meeting stating what schools had committed to the SLA.

Resolved: To accept and note the above.

8. ANY OTHER BUSINESS – SCHOOL GRANTS 2014/15

A report was presented to the Forum during the meeting by the Head of Education on the above, and the Education Quality Improvement Officer who manages the Monitoring of Grants explained the arrangements and the devolved finance sums of grant monies and the accountability attached to them.

It was noted that every school would receive details of their allocation for SEG, PDG and LAC grants during April 2014 following sharing the new pro forma and operational guidance during the grants workshops in March 2014.

(a) School Effectiveness Grant (SEG) – every authority is asked to devolve 80% of the SEG this year with the value of the grant decreased in real terms for 2014-15. Clear guidance was received from the Government that the priority fields for any grant expenditure will be Numeracy, Literacy and Reduce the Impact of Poverty and Disadvantage.

Every school will be required to submit an Expenditure and Action Plan that corresponds with the GwE scheme, to include expenditure and action details under sub-headings of the two priorities (Literacy/Numeracy and Reducing the Impact of Poverty) with **outcomes for learners and costs** clearly noted.

GwE is requested to submit detailed financial reports three times a year to the Government based on the plans. The schools and the authority are expected to submit clear evidence of the 'impact' of any expenditure on achievement /learning outcomes of pupils e.g. improve reading / numeracy results.

(b) Pupils' Deprivation Grant (PDG) – this grant will be devolved completely to schools based on £918 per head for every FSM pupil (free school meals that were on the PLASC) in January 2013. Attention was drawn to the fact that the Government expect the grants will make a difference and schools are expected to submit their expenditure schemes and report on the impact on children in the same manner as the SEG Expenditure and Action Plan.

(c) Pupils' Deprivation Grant – Looked after children (LAC) – that this allocation would double and it was expected that schools would justify the expenditure in accordance with the requirements for PDG and SEG.

(ch) Welsh Language in Education Grant (WEG) - It was noted that this grant was shared in accordance with the requirements of the strategic plan for the Welsh Language.

(dd) Secondary Schools Grant Band 4/5 – a grant of £10,000 was allocated to the secondary schools in Gwynedd within bands 4 and 5 to raise standards. It was noted that there were two secondary schools in band 4 this year.

Resolved: To accept, note and thank the officer for the report.

9. DATE OF NEXT MEETING

Resolved: The next Forum meeting will take place on Wednesday, 18 June 2014 at Tremadog.

CHAIRMAN

MEETING	SCHOOLS BUDGET FORUM
DATE	18 June 2014
TITLE	Schools Final Accounts Financial Year 2013/14
PURPOSE	Present for information Schools Final Accounts 2013/14 to the Schools Budget Forum
RECOMMENDATION	For approval.
REPORT BY	Dewi R Jones, Head of Education
CABINET MEMBER FOR EDUCATION	Cllr Gareth Thomas

1 Final Accounts 2013/14

1.1 A pack is enclosed that it is intended to send to schools as soon as possible following this Forum meeting

- Appendix 1 : balances on 31 March 2014 and the previous four years
- Appendix 2 : miscellaneous financial statistics 2013/14
- Appendix 3 : comparison with balances projection

1.2 Summary of school balances on 31/03/2014 -

	percentage	31/03/2013	increase/reduction	31/03/2014	percentage
Primary	6.69%	£2,283,944	+£283,386	£2,567,330	7.26%
Secondary	4.31%	£1,473,367	-£333,398	£1,139,969	3.30%
Special	-0.20%	£-3,915	+£73,462	£69,547	3.20%
Total	5.34%	£3,753,396	+£23,450	£3,776,846	5.24%

1.3 Overall, Gwynedd schools balances have increased by £23,450 during 2013/14 to £3,776,846.

1.4 7 schools have a deficit at the end of 2013/14 (12 at the end of 2012/13), ranging from between £2,231 and £90,156.

1.5 In line with what occurred in 2012/13, a substantial reduction is seen in the secondary schools balances and an increase in primary schools balances in 2013/14.

1.6 The balances of 50 Primary schools have increased between £113 and £60,942 with a reduction in the balances of 47 of between £191 and £29,644.

1.7 The balances of 3 Secondary schools have increased between £35,643 and £90,861 with a reduction in the balances of 11 of between £5,885 and £96,451.

1.8 The information contained in part 1.2, 1.3 and 1.4 can be compared with what was reported to the Forum meeting held on 04/03/14 namely :

- *It is suggested that the balances of all schools in Gwynedd may reduce by £200,000 (or more) by the end of the financial year 2013/14 to £3.539m, that is equivalent to 4.9% of schools financial allocation (this conclusion is based on the highest estimate of Primary Schools range of balances)*
- *It is suggested that the number of schools with a financial deficit may reduce from 12 on 31 March 2013 to 7 (or fewer) on 31 March 2014.*
- *The range of Primary Schools projected balances suggests that their balances may either remain around the same level as last year or increase by up to £400,000 that would leave total balances of approximately £2.7m equivalent to 7.7%.*
- *Projection for Secondary Schools suggests a possible reduction in balances of approximately £600,000 compared with last year that would leave total balances of around £0.8m equivalent to 2.3%.*
- *A projection for the two Special Schools suggests maximum balances of £30,000, equivalent to 1.4%.*

2. Conclusion

2.1 The total balances at a school sector level indicate that Primary School balances remain high. Having said that, individual school balances require scrutiny.

2.2 I reported to a previous meeting of the Schools Budget Forum held on 19 November 2013 on information at a national level of schools balances, noting that total balances in Gwynedd schools remained amongst the highest in Wales and I do not envisage a change when

the Welsh Government present their latest report on Wales school balances during October 2014.

**Balansau Ysgolion 31 Mawrth 2014 /
Schools Balances 31 March 2014**

Eitem 7 - atodiad 1

**patrwm balansau dros 5 mlynedd /
pattern of balances over 5 years**

	Rhif Ysgol / School No	Enw Ysgol / School Name	Dyraniad Terfynol / Final Allocation 2013/14	Balansau 31/03/2014 fel % o'r Dyraniad / Balances 31/03/2014 as a % of Allocation	Balansau / Balances 31/03/2014	Balansau / Balances 31/03/2013	Balansau / Balances 31/03/2012	Balansau / Balances 31/03/2011	Balansau / Balances 31/03/2010	
	1	2000	Gwaun Gynfi	576,966	5.21%	30,062	40,986	46,115	32,412	5,147
	2	2004	Nefyn	443,874	9.63%	42,759	40,787	54,500	64,356	69,618
	3	2006	Llanrug	744,091	-1.91%	-14,200	-7,324	-7,949	-11,050	-5,384
	4	2008	Abererch	219,206	5.79%	12,698	13,384	6,448	6,143	7,390
*	5	2009	Abersoch	133,560	12.09%	16,145	20,741	5,720	10,264	-2,333
*	6	2010	Beddgelert	170,557	6.36%	10,842	17,317	22,741	20,602	11,764
	7	2011	Bethel	479,268	1.03%	4,926	-14,380	11,978	23,010	41,934
	8	2013	Bodfeurig	232,422	14.62%	33,972	31,914	42,207	47,789	38,464
	9	2015	Borthygest	207,840	2.64%	5,491	5,378	5,441	499	12,312
*	10	2016	Bronyfoel	179,022	14.92%	26,714	32,050	29,399	20,627	20,417
	11	2017	Brynaerau	244,564	7.90%	19,322	10,825	11,902	22,251	15,530
	12	2024	Carmel	189,427	9.94%	18,829	19,832	23,779	14,421	17,973
	13	2026	Y Gelli	660,134	7.10%	46,863	39,515	59,679	87,373	84,849
	14	2028	Penybryn	412,673	5.37%	22,171	31,023	23,148	60,374	67,900
	15	2033	Treferythyr	357,233	10.79%	38,533	45,096	65,997	52,037	64,524
	16	2035	Cwm Y Glo	217,389	16.17%	35,143	25,914	5,356	16,477	28,836
	17	2036	Chwilog	214,328	3.46%	7,420	-1,188	507	1,733	-4,345
	18	2039	Crud Y Werin	232,935	9.97%	23,227	11,277	9,369	6,767	12,363
	19	2042	Dolbadarn	539,381	9.31%	50,217	35,205	41,940	27,105	36,030
	20	2046	Ederm	275,945	5.57%	15,369	5,053	13,597	15,565	15,263
*	21	2047	Felinwnda	162,071	6.14%	9,944	10,451	15,347	19,468	20,139
	22	2048	Bro Plennydd	269,250	0.70%	1,886	5,393	9,055	8,179	14,000
	23	2049	Garndolbenmaen	219,165	6.65%	14,578	9,952	16,988	10,843	6,009
	24	2051	Glanadda	229,160	9.57%	21,921	24,147	28,147	42,050	59,433
	25	2057	Groeslon	273,673	23.00%	62,945	37,036	41,254	54,011	41,843
*	26	2059	Llanaelhaearn	175,892	1.61%	2,825	-2,306	1,125	9,605	13,569
	27	2060	Llanbedrog	244,212	2.55%	6,235	6,955	16,295	13,513	10,803
	28	2066	Llangybi	280,308	7.18%	20,135	13,977	11,330	-2,167	-1,841
	29	2069	Llanllechid	837,768	5.35%	44,784	47,858	86,109	82,078	74,736
	30	2070	Llanllyfni	352,636	17.67%	62,298	47,628	27,638	23,378	48,829
	31	2075	Bab Morfa Nefyn	183,564	11.15%	20,467	21,036	33,557	29,751	42,861
*	32	2078	Baladeulyn	182,972	0.11%	196	713	1,746	10,489	3,331
*	33	2081	Nebo	171,862	8.24%	14,167	21,829	9,990	17,550	18,421
	34	2085	Penisarwaen	217,501	11.61%	25,242	20,369	22,490	13,706	15,093
	35	2089	Bro Lleu	546,262	6.45%	35,207	42,569	39,248	52,201	55,059
	36	2093	Pentreuchaf	316,037	1.19%	3,773	16,529	23,419	27,945	45,694
*	37	2097	Rhiwlas	196,032	0.46%	902	-3,813	-9,576	6,248	14,001
	38	2098	Rhosgadfan	195,902	2.34%	4,589	-564	1,524	11,416	14,760
	39	2099	Rhostryfan	240,615	-1.61%	-3,863	-5,758	-6,564	11,000	2,679
	40	2103	Sarn Bach	216,265	10.51%	22,738	36,917	16,573	11,658	8,273
	41	2104	Eifion Wyn	764,904	5.51%	42,122	34,524	26,173	42,057	33,500
	42	2108	Talysarn	298,210	7.50%	22,378	27,321	25,634	21,404	25,666
	43	2110	Y Gorlan	367,050	7.66%	28,134	7,335	6,645	19,229	3,995
*	44	2111	Yr Eifl	183,182	2.51%	4,600	1,365	4,266	641	3,689
	45	2112	Tudweiliog	195,852	5.18%	10,138	953	12,236	19,644	5,775
	46	2113	Waunfawr	425,265	5.00%	21,252	12,482	12,377	10,603	10,449
	47	2116	Glancegin	736,763	6.16%	45,417	43,312	47,977	30,734	27,244
	48	2118	Bab Coed Mawr	233,107	15.85%	36,957	37,181	26,032	32,751	33,445
	49	2119	Yr Hendre	1,361,778	-1.58%	-21,521	-9,843	31,011	24,602	-13,317
	50	2122	Bontnewydd	579,004	6.20%	35,923	46,497	37,435	55,190	62,142
	51	2123	Y Garnedd	954,226	6.17%	58,909	34,868	16,594	42,020	44,869
	52	2125	Cymerau	1,111,744	9.81%	109,069	55,798	28,711	3,445	-4,417
	53	2126	Abercaseg	375,395	21.12%	79,295	77,907	76,920	76,849	39,706

**Balansau Ysgolion 31 Mawrth 2014 /
Schools Balances 31 March 2014**

Eitem 7 - atodiad 1

**patrwm balansau dros 5 mlynedd /
pattern of balances over 5 years**

	Rhif Ysgol / School No	Enw Ysgol / School Name	Dyraniad Terfynol / Final Allocation 2013/14	Balansau 31/03/2014 fel % o'r Dyraniad / Balances 31/03/2014 as a % of Allocation	Balansau / Balances 31/03/2014	Balansau / Balances 31/03/2013	Balansau / Balances 31/03/2012	Balansau / Balances 31/03/2011	Balansau / Balances 31/03/2010	
	54	2127	Y Felinheli	498,871	2.86%	14,287	26,881	14,406	15,748	10,345
	55	2180	Bala	371,507	15.71%	58,347	32,664	14,371	48,238	31,904
	56	2181	Traeth	641,160	3.60%	23,105	25,053	3,064	19,329	22,804
*	57	2182	Clogau	189,710	-1.18%	-2,231	-2,040	4,127	16,805	27,735
	58	2183	Brithdir	170,666	9.99%	17,058	17,468	14,815	15,434	16,731
	59	2185	Corris	207,234	17.24%	35,734	44,053	38,702	26,819	12,724
*	60	2187	Dinas Mawddwy	192,778	19.17%	36,963	13,476	14,199	4,183	14,941
	61	2189	Dyffryn Ardudwy	208,828	11.00%	22,973	8,616	6,222	13,097	13,837
	62	2190	Bro Cynfal	226,196	9.57%	21,652	25,006	5,306	144	420
*	63	2191	Ganllwyd	174,786	3.52%	6,145	5,312	4,845	2,529	827
*	64	2192	Edmwnd Prys	181,442	6.61%	12,002	12,379	6,235	729	3,824
	65	2194	Llanbedr	235,575	5.53%	13,038	3,248	8,147	18,101	20,602
	66	2197	Llanelltyd	186,321	6.31%	11,764	7,011	5,186	767	-3,440
*	67	2198	Y Garreg	150,102	13.99%	20,996	19,292	18,074	15,189	10,506
	68	2199	O.M.Edwards	283,738	2.46%	6,978	8,164	12,920	9,541	14,873
	69	2205	Manod	336,962	11.75%	39,594	50,064	18,696	7,895	19,138
*	70	2207	Pennal	179,583	11.85%	21,276	14,331	14,959	9,786	4,805
	71	2208	Cefn Coch	605,164	6.24%	37,786	41,887	22,445	27,531	39,591
*	72	2210	Talsarnau	186,454	3.60%	6,719	6,090	-1,873	2,406	4,174
	73	2211	Tanygrisiau	280,425	0.64%	1,785	752	9,910	-6,325	-21,114
	74	2212	Penybryn	768,905	9.59%	73,771	103,414	126,858	102,447	82,379
	75	2213	Bro Hedd Wyn	286,837	7.11%	20,383	20,104	23,577	22,565	19,485
*	76	2214	Frongoch	165,404	20.31%	33,598	13,288	16,375	21,500	2,506
*	77	2215	Ieuan Gwynedd	185,144	15.59%	28,863	9,275	6,157	3,473	2,878
*	78	2216	Friog	169,167	4.07%	6,888	8,509	11,568	4,472	1,055
	79	2219	Tan y Castell	280,581	10.37%	29,085	26,525	35,560	60,020	63,587
	80	2220	Ffridd y Llyn	236,898	15.71%	37,207	29,036	25,969	10,525	9,092
	81	2221	Maenofferen	803,951	5.02%	40,369	31,759	19,217	32,054	6,687
	82	2227	Hirael	623,793	6.10%	38,071	43,481	50,304	29,095	27,117
	83	2228	Craig y Deryn	249,507	-0.91%	-2,269				
	84	3004	Pont y Gôf	354,848	1.12%	3,981	16,406	24,406	34,540	16,259
	85	3005	Maesincla	1,153,390	8.21%	94,715	72,464	79,535	66,974	40,276
	86	3009	Faenol	698,027	4.90%	34,180	49,351	64,443	62,306	42,395
*	87	3010	Foelgron	164,566	6.74%	11,085	16,647	19,872	27,274	26,464
	88	3013	Llandygai	491,750	11.80%	58,045	67,094	54,162	35,835	28,081
	89	3018	Llandwrog	256,593	6.19%	15,895	20,194	4,988	4,817	13,025
*	90	3023	Llanystumdwy	163,346	5.47%	8,934	18,231	21,803	12,226	2,455
	91	3029	Tregarth	475,169	23.63%	112,291	102,669	106,351	86,301	60,265
	92	3030	Cae Top	863,172	8.89%	76,776	15,834	20,769	5,018	919
*	93	3037	Llanfachraeth	126,949	21.39%	27,157	41,712	30,445	19,064	17,409
	94	3041	Dolgellau	563,411	3.69%	20,766	23,504	21,745	20,566	10,264
	95	3300	Santes Helen	304,336	13.44%	40,893	18,930	-4,600	-4,927	-673
	96	3301	Our Lady	396,457	5.17%	20,497	34,511	11,314	32,735	41,839
	97	3305	Beuno Sant	241,611	16.57%	40,033	17,277	9,521	-6,895	-7,062
	CYNRADD / PRIMARY		35,359,753	7.26%	2,567,330	2,283,944	2,224,670	2,280,776	2,070,618	

* 22 o ysgolion yn derbyn gwarchodaeth lleiafswm staffio yn 2013/14
22 schools' in receipt of minimum staffing levels in 2013/14

**Balansau Ysgolion 31 Mawrth 2014 /
Schools Balances 31 March 2014**

Eitem 7 - atodiad 1

**patrwm balansau dros 5 mlynedd /
pattern of balances over 5 years**

	Rhif Ysgol / School No	Enw Ysgol / School Name	Dyraniad Terfynol / Final Allocation 2013/14	Balansau 31/03/2014 fel % o'r Dyraniad / Balances 31/03/2014 as a % of Allocation	Balansau / Balances 31/03/2014	Balansau / Balances 31/03/2013	Balansau / Balances 31/03/2012	Balansau / Balances 31/03/2011	Balansau / Balances 31/03/2010
1	4002	Dyffryn Ogwen	1,888,796	7.64%	144,316	107,424	138,737	194,899	141,758
2	4003	Botwnnog	2,055,630	3.30%	67,770	127,980	175,823	141,957	131,101
3	4004	Brynrefail	3,389,091	2.69%	91,127	98,221	119,105	151,459	109,873
4	4007	Dyffryn Nantlle	2,424,802	2.43%	59,017	94,707	76,733	29,909	30,300
5	4009	Eifionydd	1,940,004	7.73%	149,907	176,868	288,171	288,435	246,002
6	4030	Y Gader	1,965,955	-3.93%	-77,320	-15,644	-1,558	-4,844	-22,881
7	4031	Y Moelwyn	1,817,950	9.18%	166,831	172,715	373,132	282,851	185,814
8	4032	Tywyn	1,497,745	0.03%	404	96,856	115,799	163,959	78,137
9	4033	Y Berwyn	1,828,857	-4.93%	-90,156	-181,017	-229,442	-243,889	-96,083
10	4034	Ardudwy	1,621,452	9.52%	154,428	165,986	212,791	240,798	267,313
11	4036	Friars	5,363,884	1.77%	95,190	59,547	-5,140	9,255	-33,414
12	4037	Tryfan	2,351,374	5.12%	120,437	177,021	226,223	235,101	221,456
13	4039	Syr Hugh Owen	4,021,205	1.52%	61,119	142,344	312,709	225,975	65,118
14	4040	Glan Y Môr	2,417,208	8.15%	196,899	250,358	256,333	311,709	302,705
UWCHRADD / SECONDARY			34,583,955	3.30%	1,139,969	1,473,367	2,059,415	2,027,571	1,627,199
1	3502	Pendalar	1,406,299	1.54%	21,637	-5,132	-1,171	-21,438	-20,445
2	3503	Hafod Lon	764,122	6.27%	47,910	1,217	1,094	3,514	21,132
ARBENNIG / SPECIAL			2,170,420	3.20%	69,547	-3,915	-77	-17,924	687
Cyfanswm / Total			72,114,128	5.24%	3,776,847	3,753,396	4,284,008	4,290,424	3,698,505

bydd y cyfansymiau yn wahanol yn sgil cau ysgolion

Crynodeb Balansau Ysgolion 31 Mawrth 2014
School Balances Summary 31 March 2014

Eitem 7 - atodiad 2
 Item 7 - appendix 2

		primary	secondary	special	all schools	
		cynradd	uwchradd	arbennig	holl ysgolion	
1.0	nifer ysgolion	97	14	2	113	number of schools
2.0	nifer ysgolion gyda diffyg	5	2	0	7	number of schools with deficit
2.1	lleiafswm diffyg	-£2,231	-£77,320	£0	-£2,231	lowest deficit
2.2	uchafswm diffyg	-£21,521	-£90,156	£0	-£90,156	highest deficit
3.0	nifer ysgolion gyda balansau	92	12	2	106	number of schools with balances
3.1	lleiafswm balansau	£196	£404	£21,637	£196	lowest balances
3.2	uchafswm balansau	£112,291	£196,899	£47,910	£196,899	highest balances
4.0	nifer ysgolion gyda cynnydd yn balansau	50	3	2	55	number of schools increasing their balances
4.1	lleiafswm cynnydd	£113	£35,643	£26,768	£113	lowest increase in balances
4.2	uchafswm cynnydd	£60,942	£90,861	£46,694	£90,861	highest increase in balances
5.0	nifer ysgolion gyda lleihad yn balansau	47	11	0	58	number of schools reducing their balances
5.1	lleiafswm lleihad	-£191	-£5,885	£0	-£191	lowest reduction in balances
5.2	uchafswm lleihad	-£29,644	-£96,451	£0	-£96,451	highest reduction in balances
6.0	nifer ysgolion gyda balansau >5%	70	6	1	77	number of schools with balances over 5%
6.1	gwerth y balansau sydd dros 5%	£1,140,837	£330,977	£9,704	£1,481,518	value of the balances over 5%
7.0	nifer ysgolion gyda balansau >trothwy £50mil cynradd a £100mil uwchradd ac arbennig	12	6	0	18	number of schools with balances >threshold £50k Primary and £100k Secondary and Special
7.1	gwerth y balansau sydd dros y trothwy	£296,676	£332,817	£0	£629,493	value of the balances which are over the threshold

Balansau Ysgolion 2013/14

mae ffigwr minws yn adnabod ysgol sydd wedi ychwanegu at balansau 31/03/2013
a minus figure indicates that the school has increased its balance during the year

7 atodiad 3

	Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2013	defnydd balansau i osod cyllideb use of balances to set the budget for 2013/14	balansau wedi gosod cyllideb balances after setting the budget 2013/2014	adolygiad balansau yn ystod y flwyddyn in-year revision of balances	GWIR falansau ACTUAL balances 31/03/2014
1	2000	Gwaun Gynfi	40,986	30,707	10,279	35,000	30,062
2	2004	Nefyn	40,787	26,704	14,083	51,000	42,759
3	2006	Llanrug	-7,324	-13,293	5,969	-6,000	-14,200
4	2008	Abererch	13,384	3,868	9,516	14,000	12,698
5	2009	Abersoch	20,741	10,269	10,472	26,000	16,145
6	2010	Beddgelert	17,317	11,574	5,743	14,000	10,842
7	2011	Bethel	-14,380	0	-14,380	8,000	4,926
8	2013	Bodfeurig	31,914	8,399	23,515	25,000	33,972
9	2015	Borthygest	5,378	-3,898	9,276	13,000	5,491
10	2016	Bronyfoel	32,050	16,010	16,040	30,000	26,714
11	2017	Brynaerau	10,825	-2,859	13,684	20,000	19,322
12	2024	Carmel	19,832	14,876	4,956	23,000	18,829
13	2026	Y Gelli	39,515	20,773	18,742	53,000	46,863
14	2028	Penybryn	31,023	21,675	9,348	22,000	22,171
15	2033	Trefertyr	45,096	28,992	16,104	38,000	38,533
16	2035	Cwm Y Glo	25,914	2,412	23,502	36,000	35,143
17	2036	Chwilog	-1,188	-1,966	778	9,000	7,420
18	2039	Crud Y Werin	11,277	0	11,277	38,000	23,227
19	2042	Dolbadarn	35,205	30,264	4,941	41,000	50,217
20	2046	Ederm	5,053	0	5,053	19,000	15,369
21	2047	Felinwnda	10,451	7,022	3,429	13,000	9,944
22	2048	Bro Plennydd	5,393	-5,578	10,971	10,000	1,886
23	2049	Garndolbenmaen	9,952	2,575	7,377	16,000	14,578
24	2051	Glanadda	24,147	11,728	12,419	24,000	21,921
25	2057	Groeslon	37,036	23,582	13,454	52,000	62,945
26	2059	Llanaelhaearn	-2,306	-2,306	0	6,000	2,825
27	2060	Llanbedrog	6,955	-3,159	10,114	16,000	6,235
28	2066	Llangybi	13,977	0	13,977	22,000	20,135
29	2069	Llanllechid	47,858	17,797	30,061	67,000	44,784
30	2070	Llanllyfni	47,628	2,236	45,392	29,000	62,298
31	2075	Bab Morfa Nefyn	21,036	5,657	15,379	22,000	20,467
32	2078	Baladeulyn	713	313	400	4,000	196
33	2081	Nebo	21,829	9,226	12,603	21,000	14,167
34	2085	Penisarwaen	20,369	5,266	15,103	29,000	25,242
35	2089	Bro Lleu	42,569	18,522	24,047	35,000	35,207
36	2093	Pentreuchaf	16,529	9,172	7,357	9,000	3,773
37	2097	Rhiwlas	-3,813	0	-3,813	2,000	902
38	2098	Rhosgadfan	-564	-2,122	1,558	13,000	4,589
39	2099	Rhostryfan	-5,758	-5,758	0	4,000	-3,863
40	2103	Sarn Bach	36,917	26,044	10,873	33,000	22,738
41	2104	Eifion Wyn	34,524	-7,057	41,581	39,000	42,122
42	2108	Talysarn	27,321	15,562	11,759	28,000	22,378
43	2110	Y Gorlan	7,335	2,686	4,649	37,000	28,134
44	2111	Yr Eifl	1,365	0	1,365	3,000	4,600
45	2112	Tudweiliog	953	-4,480	5,433	13,000	10,138
46	2113	Waunfawr	12,482	1,399	11,083	19,000	21,252
47	2116	Glancegin	43,312	20,652	22,660	9,000	45,417
48	2118	Bab Coed Mawr	37,181	12,861	24,320	38,000	36,957
49	2119	Yr Hendre	-9,843	-9,843	0	-5,000	-21,521
50	2122	Bontnewydd	46,497	21,938	24,559	44,000	35,923
51	2123	Y Garnedd	34,868	0	34,868	43,000	58,909
52	2125	Cymerau	55,798	16,471	39,327	83,000	109,069
53	2126	Abercaseg	77,907	40,003	37,904	66,000	79,295
54	2127	Y Felinheli	26,881	20,866	6,015	17,000	14,287
55	2180	Bala	32,664	7,248	25,416	63,000	58,347
56	2181	Traeth	25,053	0	25,053	26,000	23,105
57	2182	Clogau	-2,040	-2,040	0	7,000	-2,231
58	2183	Brithdir	17,468	3,991	13,477	17,000	17,058
59	2185	Corris	44,053	3,678	40,375	46,000	35,734
60	2187	Dinas Mawddwy	13,476	3,566	9,910	36,000	36,963
61	2189	Dyffryn Arddudwy	8,616	238	8,378	18,000	22,973
62	2190	Bro Cynfal	25,006	1,904	23,102	24,000	21,652
63	2191	Ganllwyd	5,312	79	5,233	10,000	6,145
64	2192	Edmwnd Prys	12,379	7,195	5,184	12,000	12,002
65	2194	Llanbedr	3,248	-3,699	6,947	20,000	13,038
66	2197	Llanelltyd	7,011	0	7,011	18,000	11,764
67	2198	Y Garreg	19,292	14,362	4,930	26,000	20,996
68	2199	O.M.Edwards	8,164	0	8,164	7,000	6,978
69	2205	Manod	50,064	24,949	25,115	45,000	39,594
70	2207	Pennal	14,331	-63	14,394	24,000	21,276
71	2208	Cefn Coch	41,887	14,635	27,252	35,000	37,786
72	2210	Talsarnau	6,090	2,200	3,890	20,000	6,719
73	2211	Tanygrisiau	752	598	154	12,000	1,785
74	2212	Penybryn	103,414	69,845	33,569	63,000	73,771

mae ffigwr minws yn adnabod ysgol sydd wedi ychwanegu at balansau 31/03/2013
a minus figure indicates that the school has increased its balance during the year

Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2013	defnydd balansau i osod cyllideb use of balances to set the budget for 2013/14	balansau wedi gosod cyllideb balances after setting the budget 2013/2014	adolygiad balansau yn ystod y flwyddyn in-year revision of balances	GWIR falansau ACTUAL balances 31/03/2014
75	2213	20,104	8,431	11,673	27,000	20,383
76	2214	13,288	0	13,288	34,000	33,598
77	2215	9,275	-3,207	12,482	31,000	28,863
78	2216	8,509	5,553	2,956	13,000	6,888
79	2219	26,525	11,215	15,310	32,000	29,085
80	2220	29,036	7,073	21,963	37,000	37,207
81	2221	31,759	0	31,759	31,000	40,369
82	2227	43,481	0	43,481	47,000	38,071
83	2228	0	0	0	13,000	-2,269
84	3004	16,406	15,143	1,263	18,000	3,981
85	3005	72,464	27,423	45,041	68,000	94,715
86	3009	49,351	42,178	7,173	59,000	34,180
87	3010	16,647	6,389	10,258	8,000	11,085
88	3013	67,094	31,509	35,585	63,000	58,045
89	3018	20,194	4,862	15,332	15,000	15,895
90	3023	18,231	7,188	11,043	14,000	8,934
91	3029	102,669	44,763	57,906	98,000	112,291
92	3030	15,834	12,144	3,690	50,000	76,776
93	3037	41,712	30,850	10,862	23,000	27,157
94	3041	23,504	15,472	8,032	35,000	20,766
95	3300	18,930	-4,548	23,478	46,000	40,893
96	3301	34,511	1,672	32,839	29,000	20,497
97	3305	17,277	5,943	11,334	18,000	40,033
CYNRADD / PRIMARY		2,283,945	874,521	1,409,424	2,708,000	2,567,330

cynnydd yn balansau /
increase in balances

283,386

Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2013	defnydd balansau i osod cyllideb use of balances to set the budget for 2013/14	balansau wedi gosod cyllideb balances after setting the budget 2013/2014	adolygiad balansau yn ystod y flwyddyn in-year revision of balances	GWIR falansau ACTUAL balances 31/03/2014
1	4002	107,424	75,687	31,737	131,000	144,316
2	4003	127,980	116,840	11,140	5,000	67,770
3	4004	98,221	41,087	57,134	72,000	91,127
4	4007	94,707	35,000	59,707	60,000	59,017
5	4009	176,868	152,268	24,600	107,000	149,907
6	4030	-15,644	0	-15,644	-63,000	-77,320
7	4031	172,715	63,889	108,826	130,000	166,831
8	4032	96,856	81,356	15,500	16,000	404
9	4033	-181,017	-13,900	-167,117	-167,000	-90,156
10	4034	165,986	46,024	119,962	150,000	154,428
11	4036	59,547	59,547	0	0	95,190
12	4037	177,021	55,041	121,980	145,000	120,437
13	4039	142,344	112,591	29,753	35,000	61,119
14	4040	250,358	157,746	92,612	180,000	196,899
UWCHRADD / SECONDARY		1,473,367	983,176	490,191	801,000	1,139,969

lleihad yn balansau /
decrease in balances

-333,398

Rhif Ysgol School No	Enw Ysgol School Name	Balansau Balances 31/03/2013	defnydd balansau i osod cyllideb use of balances to set the budget for 2013/14	balansau wedi gosod cyllideb balances after setting the budget 2013/2014	adolygiad balansau yn ystod y flwyddyn in-year revision of balances	GWIR falansau ACTUAL balances 31/03/2014
1	3502	-5,132	0	-5,132	5,000	21,637
2	3503	1,217	-12,247	13,464	25,000	47,910
ARBENNIG / SPECIAL		-3,915	-12,247	8,332	30,000	69,547

cynnydd yn balansau /
increase in balances

73,462

Cyfanswm / Total	3,753,397	1,845,450	1,907,947	3,539,000	3,776,847
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MEETING	SCHOOLS BUDGET FORUM
DATE	18 June 2014
TITLE	Review of the School Balances Directive Scheme
PURPOSE	Outcome of Consultation with Schools
RECOMMENDATION	Accept that objection voiced by certain schools imply that the revised scheme cannot be implemented
REPORT BY	Dewi R Jones, Head of Education
CABINET MEMBER FOR EDUCATION	Cllr Gareth Thomas

1. Background

- 1.1 A consultation letter was sent (appendix 1) to obtain schools opinion on review of the current schools balances directive scheme in compliance with the Schools Budget Forum's unanimous decision made at their meeting held on 19 November 2013, namely
- **Head of Education to consider implementing the right to direct schools to spend an element of their balances in instances where balances exceed 5% or £50,000 (Primary) / £100,000 (Secondary and Special) which ever is the lowest.**

2. Summary of the Schools Response

- 2.1 26 Primary Schools supported, 7 opposed and 64 did not respond.
- 2.2 7 Secondary Schools supported, 2 opposed and 5 did not respond.
- 2.3 2 Special Schools did not respond
- 2.3 Summary of the received supporting the plan:
- Good idea (1)
 - Immoral to retain excessive amount of balances in reserve (4)
 - The money is intended for pupils who attend the school at the time (2)
 - Definite schemes required for balances (2)
- 2.4 Summary of the comments received opposing the scheme :
- 5% too low, 10% is more realistic (1)
 - One financial year is insufficient to indicate a school expenditure profile (1)
 - 8% ensures flexibility (1)

3. Conclusion

- 3.1 A voluntary amended scheme was under consideration and as noted in the consultation letter “...*If the above amended scheme is to be established, it will require approval of every school...*” as the scheme may occasionally lead to implementing beyond a threshold within relevant Education legislation.
- 3.2 As all schools have not approved the scheme (9 opposed and 71 did not respond), it cannot be implemented.

Pennaeth Addysg Head of Education

Dewi R. Jones

Item 8 – appendix 1

Gofynnwch am/Ask for: **Dewi R Jones**
☎ (01286) 679467 Ein Cyf / Our Ref: **DRJ/AAS**
📄 (01286) 677347 Eich Cyf / Your Ref:
✉ dewirjones@gwynedd.gov.uk

17 February 2014

To headteachers and chairpersons of school governors in Gwynedd

Dear Headteacher and Chair of Governors

School Balances Instruction Scheme Review

You will be aware of the entitlement delegated to me, namely to instruct Governing Bodies how to spend an element of their balances. Failure to act in accordance with instructions would lead to having to reimburse the Education Service centrally.

The current scheme enables me to consider implementing the right to issue instructions where primary balances exceed £50,000 and 8%, and in the secondary and special sector in instances where balances exceed £100,000 and over 8%. The legislation on this matter refers to the specific financial threshold of £50,000/£100,000 only i.e. there is no reference to **percentage** threshold, therefore our current scheme is much less rigid than the legislation.

A high level of school balances at a National level and in Gwynedd still receives attention at several levels, including from the Minister for Education, parents/the public, elected members of Gwynedd Council etc.

During the meeting held on 19 November 2013, the Forum unanimously decided to consult on holding a review of the current scheme as follows:

- **Head of Education to consider implementing the right to instruct schools how to spend an element of their balances where balances exceed 5% or £50,000 (Primary) / £100,000 (Secondary and Special) whichever is the lowest.**

If the above-mentioned scheme is to be established, it will require the approval of every school and **Appendix A** should be returned by no later than the end of the day, 23 May 2014.

I note that the Cabinet Member for Education and myself support the amended scheme.

I will present full comments to the Schools Budget Forum at their meeting to be held in June 2014.

For your information, here is the link to Schools Budget Forum on the internet.

http://www.gwynedd.gov.uk/gwy_doc.asp?cat=8068&doc=29857&Language=2&p=1&c=1

Yours sincerely

Dewi R Jones

Dewi R Jones
Head of Education

Copy: Hefin Owen, Finance Manager – Development Group
Education Department Management Team

Swyddfa'r Cyngor
Caernarfon
Gwynedd LL55 1SH
01766 771000
www.gwynedd.gov.uk

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MEETING	SCHOOLS BUDGET FORUM
DATE	18 June 2014
HEADING	Handling School Balances Scheme
PURPOSE	Consider Amended Scheme
RECOMMENDATION	For approval
REPORT BY	Dewi R Jones, Head of Education
CABINET MEMBER FOR EDUCATION	Cllr Gareth Thomas

1. Background

1.1 The Schools Budget Forum is requested to consider amending the balances directive scheme and the current implementation procedure.

1.2 In general, the current plan includes a threshold of 8% or £50,000 (primary) or £100,000 (secondary and special), which ever is the largest, before the LEA can direct a governing body on how to spend an element of their balances with the current implementation procedure counting surplus balances after setting a budget.

1.3 To assist the discussion, the relevant section of the 2010 Schools Finance Regulations legislation (Wales), Schedule 4 Regulation 26, is quoted

- *Statement in the governing body's intended use of school balance surplus exceeding 5% of the school portion of the budget or £10,000, which ever is the larger amount.*
- *Provision under which the LEA can implement -*
 - (a) *direct the governing body how to spend a school balance-sheet surplus for the funding period, – (i) if the surplus, in the case of a primary school, is £50,000 or above, and (ii) if the surplus, in the case of a secondary school or special school, stands at £100,000 or above;*
 - (b) *makes it a requirement that the governing body, unless the governing body complies with such a directive, pay the entire surplus or part of it to the LEA to use as part of its schools budget for the funding period in question*

2. Amended Scheme for Handling School Balances

2.1 The following amended scheme and implementation system is proposed:

- **Balances exceeding 5%** : In accordance with the Schools Funding Scheme (clause 4.2), schools whose balances exceed 5% of their allocation have a statutory obligation to report to the LEA on the use that the school intends to make of the balances (it is expected that the Governing Body will have agreed on the school's response to the questionnaire). This is done through releasing a questionnaire for the purpose (appendix 1)

Time-table – questionnaire to be returned by 4 July 2014

- **Balances exceeding £50,000/£100,000 threshold** : Identify School Balances on April 1, adding calculation of the balances exceeding the appropriate threshold (appendix 2). The relevant schools are requested to report to the LEA on the school's intended use of their balances (the Governing Body is expected to have agreed on the school's response to the questionnaire). That is done through releasing a questionnaire (appendix 1).

Time-table – questionnaire to be returned by 4 July 2014

- **Directive for Governing Bodies**

Following a review of the relevant schools response to both above mentioned requests, if deemed appropriate, I will direct the Governing Body whose balances exceed the £50,000/£100,000 threshold, how to spend an element of their balances and request confirmation that they will take action as directed.

I will also contact schools whose balances exceed 5%, but below the threshold, if the questionnaire on use of balances is unclear and/or that unacceptable or vague explanations are provided.

Time-table – September 2014

- **Surplus payment to the LEA**

Review if the school has acted as directed, and if they have not, notify the school of the financial amount immediately transferred from the school budget to the schools budget.

Time-table – November 2014

3. Conclusion

3.1 The Schools Budget Forum is requested to consider and approve the above scheme and implementation procedure.

SCHOOLS BALANCES QUESTIONNAIRE

ITEM 9 - - appendix 1

To be completed by the Head Teacher / Governors and returned to Uned Gyllid Datblygu, Cyngor Gwynedd, Caernarfon, LL55 1SH

**all schools
9999**

TOTAL BALANCES 31 March 2014

£3,776,847

balances as a percentage of allocation

5.24%

In accordance with the Governing Body's decisions the balances are to be used as follows -											
	£	details									
1		Balancing the Budget in 2014/15 in accordance with the school's final budget									
Additional plans for 2014/15 which have not been included in the budget -											
2											
3											
4											
5											
6	£3,776,847	Monies not earmarked for a specific purpose during 2014/15 31/03/2014 balances less 1-5 above (<i>formula</i>)									
7		In year savings not included in the budget									
8		Grants not included in the budget									
9		Other Income not included in the budget									
10	£3,776,847	Total resources NOT earmarked at the end of 2014/15 estimated balances 31/03/2015 (<i>formula</i>)									
Provision post 2014/15 -											
11		e.g. Decreasing Pupil Numbers									
12											
13											
14	£3,776,847	Total resources NOT earmarked lines 10 less 11-13 (<i>formula</i>)									
<table border="0" style="width: 100%;"> <tr> <td style="width: 30%;">signed</td> <td style="width: 40%;"></td> <td style="width: 30%;"></td> </tr> <tr> <td>HEAD TEACHER</td> <td><input type="text"/></td> <td>date <input type="text"/></td> </tr> <tr> <td>CHAIR OF GOVERNORS</td> <td><input type="text"/></td> <td>date <input type="text"/></td> </tr> </table>			signed			HEAD TEACHER	<input type="text"/>	date <input type="text"/>	CHAIR OF GOVERNORS	<input type="text"/>	date <input type="text"/>
signed											
HEAD TEACHER	<input type="text"/>	date <input type="text"/>									
CHAIR OF GOVERNORS	<input type="text"/>	date <input type="text"/>									

questionnaire to be returned to - Uned Gyllid Datblygu, Cyngor Gwynedd, Caernarfon, LL55 1SH by **4 July 2014**

**Balansau Ysgolion 31 Mawrth 2014 /
Schools Balances 31 March 2014**

**Eitem 9 - atodiad 2
Item 9 - appendix 2**

	Rhif Ysgol School No	Enw Ysgol / School Name	Dyraniad Terfynol / Final Allocation 2013/14	Balansau 31/03/14 fel % o'r Dyraniad / Balances 31/03/14 as a % of Allocation	Balansau / Balances 31/03/14	Cyfanswm Balansau dros 5% / Total Balances over 5% 31/03/14	Cyfanswm Balansau dros £50k neu £100k / Total Balances over £50k or £100k 31/03/14
			£		£	£	£
	1	2000	Gwaun Gynfi	576,966	5.21%	30,062	1,214
	2	2004	Nefyn	443,874	9.63%	42,759	20,565
	3	2006	Llanrug	744,091	-1.91%	-14,200	
	4	2008	Abererch	219,206	5.79%	12,698	1,738
*	5	2009	Abersoch	133,560	12.09%	16,145	9,467
*	6	2010	Beddgelert	170,557	6.36%	10,842	2,315
	7	2011	Bethel	479,268	1.03%	4,926	
	8	2013	Bodfeurig	232,422	14.62%	33,972	22,350
	9	2015	Borthygest	207,840	2.64%	5,491	
*	10	2016	Bronyfoel	179,022	14.92%	26,714	17,762
	11	2017	Brynaerau	244,564	7.90%	19,322	7,094
	12	2024	Carmel	189,427	9.94%	18,829	9,358
	13	2026	Y Gelli	660,134	7.10%	46,863	13,856
	14	2028	Penybryn	412,673	5.37%	22,171	1,537
	15	2033	Treferythyr	357,233	10.79%	38,533	20,671
	16	2035	Cwm Y Glo	217,389	16.17%	35,143	24,274
	17	2036	Chwilog	214,328	3.46%	7,420	
	18	2039	Crud Y Werin	232,935	9.97%	23,227	11,580
	19	2042	Dolbadarn	539,381	9.31%	50,217	23,248
	20	2046	Ederm	275,945	5.57%	15,369	1,571
*	21	2047	Felinwnda	162,071	6.14%	9,944	1,841
	22	2048	Bro Plennydd	269,250	0.70%	1,886	
	23	2049	Garndolbenmaen	219,165	6.65%	14,578	3,619
	24	2051	Glanadda	229,160	9.57%	21,921	10,463
	25	2057	Groeslon	273,673	23.00%	62,945	49,261
*	26	2059	Llanaelhaearn	175,892	1.61%	2,825	12,945
	27	2060	Llanbedrog	244,212	2.55%	6,235	
	28	2066	Llangybi	280,308	7.18%	20,135	6,120
	29	2069	Llanllechid	837,768	5.35%	44,784	2,895
	30	2070	Llanllyfni	352,636	17.67%	62,298	44,666
	31	2075	Bab Morfa Nefyn	183,564	11.15%	20,467	11,289
*	32	2078	Baladeulyn	182,972	0.11%	196	
*	33	2081	Nebo	171,862	8.24%	14,167	5,574
	34	2085	Penisarwaen	217,501	11.61%	25,242	14,367
	35	2089	Bro Lleu	546,262	6.45%	35,207	7,894
	36	2093	Pentreuchaf	316,037	1.19%	3,773	
*	37	2097	Rhiwlas	196,032	0.46%	902	
	38	2098	Rhosgadfan	195,902	2.34%	4,589	
	39	2099	Rhostryfan	240,615	-1.61%	-3,863	
	40	2103	Sarn Bach	216,265	10.51%	22,738	11,925
	41	2104	Eifion Wyn	764,904	5.51%	42,122	3,877
	42	2108	Talysarn	298,210	7.50%	22,378	7,467
	43	2110	Y Gorlan	367,050	7.66%	28,134	9,782
*	44	2111	Yr Eifl	183,182	2.51%	4,600	
	45	2112	Tudweiliog	195,852	5.18%	10,138	345
	46	2113	Waunfawr	425,265	5.00%	21,252	
	47	2116	Glancegin	736,763	6.16%	45,417	8,579
	48	2118	Bab Coed Mawr	233,107	15.85%	36,957	25,302
	49	2119	Yr Hendre	1,361,778	-1.58%	-21,521	
	50	2122	Bontnewydd	579,004	6.20%	35,923	6,973
	51	2123	Y Garnedd	954,226	6.17%	58,909	11,198
	52	2125	Cymerau	1,111,744	9.81%	109,069	53,482
	53	2126	Abercaseg	375,395	21.12%	79,295	60,525
	54	2127	Y Felinheli	498,871	2.86%	14,287	29,295
	55	2180	Bala	371,507	15.71%	58,347	39,771
	56	2181	Traeth	641,160	3.60%	23,105	8,347
*	57	2182	Clogau	189,710	-1.18%	-2,231	
	58	2183	Brithdir	170,666	9.99%	17,058	8,525
	59	2185	Corris	207,234	17.24%	35,734	25,372
*	60	2187	Dinas Mawddwy	192,778	19.17%	36,963	27,324
	61	2189	Dyffryn Ardudwy	208,828	11.00%	22,973	12,532
	62	2190	Bro Cynfal	226,196	9.57%	21,652	10,343
*	63	2191	Ganllwyd	174,786	3.52%	6,145	
*	64	2192	Edmwnd Prys	181,442	6.61%	12,002	2,930
	65	2194	Llanbedr	235,575	5.53%	13,038	1,259
	66	2197	Llanelltyd	186,321	6.31%	11,764	2,448
*	67	2198	Y Garreg	150,102	13.99%	20,996	13,491

**Balansau Ysgolion 31 Mawrth 2014 /
Schools Balances 31 March 2014**

**Eitem 9 - atodiad 2
Item 9 - appendix 2**

Rhif Ysgol / School No	Enw Ysgol / School Name	Dyraniad Terfynol / Final Allocation 2013/14	Balansau 31/03/14 fel % o'r Dyraniad / Balances 31/03/14 as a % of Allocation	Balansau / Balances 31/03/14	Cyfanswm Balansau dros 5% / Total Balances over 5% 31/03/14	Cyfanswm Balansau dros £50k neu £100k / Total Balances over £50k or £100k 31/03/14		
68	2199	O.M.Edwards	283,738	2.46%	6,978			
69	2205	Manod	336,962	11.75%	39,594	22,745		
*	70	2207	Pennal	179,583	11.85%	21,276	12,297	
71	2208	Cefn Coch	605,164	6.24%	37,786	7,528		
*	72	2210	Talsarnau	186,454	3.60%	6,719		
73	2211	Tanygrisiau	280,425	0.64%	1,785			
74	2212	Penybryn	768,905	9.59%	73,771	35,325	23,771	
75	2213	Bro Hedd Wyn	286,837	7.11%	20,383	6,041		
*	76	2214	Frongoch	165,404	20.31%	33,598	25,328	
*	77	2215	Ieuan Gwynedd	185,144	15.59%	28,863	19,606	
*	78	2216	Friog	169,167	4.07%	6,888		
79	2219	Tan y Castell	280,581	10.37%	29,085	15,055		
80	2220	Ffridd y Llyn	236,898	15.71%	37,207	25,362		
81	2221	Maenofferen	803,951	5.02%	40,369	172		
82	2227	Hirael	623,793	6.10%	38,071	6,881		
83	2228	Craig y Deryn	249,507	-0.91%	-2,269			
84	3004	Pont y Gôf	354,848	1.12%	3,981			
85	3005	Maesincla	1,153,390	8.21%	94,715	37,045	44,715	
86	3009	Faenol	698,027	4.90%	34,180			
*	87	3010	Foelgron	164,566	6.74%	11,085	2,856	
88	3013	Llandygai	491,750	11.80%	58,045	33,457	8,045	
89	3018	Llandwrog	256,593	6.19%	15,895	3,065		
*	90	3023	Llanystumdwy	163,346	5.47%	8,934	767	
91	3029	Tregarth	475,169	23.63%	112,291	88,533	62,291	
92	3030	Cae Top	863,172	8.89%	76,776	33,618	26,776	
*	93	3037	Llanfachraeth	126,949	21.39%	27,157	20,809	
94	3041	Dolgellau	563,411	3.69%	20,766			
95	3300	Santes Helen	304,336	13.44%	40,893	25,676		
96	3301	Our Lady	396,457	5.17%	20,497	674		
97	3305	Beuno Sant	241,611	16.57%	40,033	27,953		
CYNRADD / PRIMARY		35,359,753	7.26%	2,567,330	1,140,837	296,676		

* 22 o ysgolion yn derbyn gwarchodaeth lleiafswm staffio yn 2013/14
22 schools' in receipt of minimum staffing levels in 2013/14

1	4002	Dyffryn Ogwen	1,888,796	7.64%	144,316	49,876	44,316
2	4003	Botwnnog	2,055,630	3.30%	67,770		
3	4004	Brynrefail	3,389,091	2.69%	91,127		
4	4007	Dyffryn Nantlle	2,424,802	2.43%	59,017		
5	4009	Eifionydd	1,940,004	7.73%	149,907	52,906	49,907
6	4030	Y Gader	1,965,955	-3.93%	-77,320		
7	4031	Y Moelwyn	1,817,950	9.18%	166,831	75,933	66,831
8	4032	Tywyn	1,497,745	0.03%	404		
9	4033	Y Berwyn	1,828,857	-4.93%	-90,156		
10	4034	Ardudwy	1,621,452	9.52%	154,428	73,355	54,428
11	4036	Friars	5,363,884	1.77%	95,190		
12	4037	Tryfan	2,351,374	5.12%	120,437	2,868	20,437
13	4039	Syr Hugh Owen	4,021,205	1.52%	61,119		
14	4040	Glan Y Môr	2,417,208	8.15%	196,899	76,039	96,899
UWCHRADD / SECONDARY		34,583,955	3.30%	1,139,969	330,977	332,817	

1	3502	Pendalar	1,406,299	1.54%	21,637		
2	3503	Hafod Lon	764,122	6.27%	47,910	9,704	
ARBENNIG / SPECIAL		2,170,420	3.20%	69,547	9,704	0	

Cyfanswm / Total	72,114,128	5.24%	3,776,847	1,481,519	629,493		
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Cynradd	Primary	70	12
Uwchradd	Secondary	6	6
Arbennig	Special	1	0
Cyfanswm	Total	77	18

MEETING	SCHOOLS BUDGET FORUM
DATE	18 June 2014
TITLE	Principal Sources of Schools Financial Resources for the financial year 2014/15
PURPOSE	For information
RECOMMENDATION	Note the contents
REPORT BY	Dewi R Jones, Head of Education
CABINET MEMBER FOR EDUCATION	Cllr Gareth Thomas

1 Background

- 1.1 I am of the opinion that it would be useful to provide information on the principal sources of schools financial resources for 2014/15 (appendix 1) where the Governing Body control use of the money, accepting that conditions are attached to some.
- 1.2 The information indicates that Gwynedd Council allocates £72,189,309 to Gwynedd schools (including one off £410,859 to the secondary schools).
- 1.3 £9,400,100 is added through different specific grants for Welsh Government priorities. Note that conditions are attached to use of the funding and considerable bureaucracy both for the school and the LEA. The £9.4million is not final as the basis for distribution of some grants is not currently known.
- 1.4 The total financial resources available for Schools in 2014/15 is worth £81,589,409 (on today's value).

2 Conclusion

- 2.1 Schools will need to keep an eagle eye on every financial source available to them and be ready to immediately review future plans if/when prior notice of cuts is received, especially in the current financial climate.

		ARIAN CYNGOR GWYNEDD COUNCIL FINANCE							GRANTIAU LLYWODRAETH CYMRU / WALES GOVERNMENT GRANTS											Cyfanswm prif adnoddau cyllid 2014/15	
		Dyranriad fformiwla	balansau 31/03/14	Datblygu Cwricwlwm Amgen	Codi Safonau CA3	Amddiffyn safonau ysgolion uwchradd (unwaith ac am byth)	Lleihau effaith grant Ôl-16 (unwaith ac am byth)	Cronfa Dosbarthiadau Mawr CA2	CYFANSWM ARIAN GWYNEDD	Grant Ôl-16	Grant Rhwydwaith Ôl-16	Grant Cyfnod Sylfaen	Grant Amddifadedd Disgyblion	Grant Amddifadedd Disgyblion - Plant Mewn Gofal	Grant Effeithiolrwydd Ysgolion	Grant y Gymraeg Mewn Addysg	Grant Athrawon Newydd Gymhwysu	Grant Profion Darllen a Rhifedd	Grant Band 4/5	CYFANSWM ARIAN LLYWODRAETH CYMRU	Total main funding sources 2014/15
		Formula allocation	balances 31/03/14	Develop Alternative Curriculum	Raising Standards in KS3	Protect standards in secondary schools (one-off)	Reduce the effect of the reduction in the Post-16 Grant (one-off)	Large KS2 Class Size Fund	TOTAL GWYNEDD FINANCE	Post-16 Grant	Post-16 Network Grant	Foundation Phase Grant	Pupil Deprivation Grant	Pupil Deprivation Grant - Looked After Children	School Effectiveness Grant	Welsh in Education Grant	Newly Qualified Teachers Grant	Literacy and Numeracy Tests Grant	Band 4/5 Grant	TOTAL WALES GOVERNMENT FINANCE	Total main funding sources 2014/15
		£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£
1	2000	Gwaun Gynfi	605,805	30,062				0	635,867				57,617	26,622		6,230			517	90,986	726,853
2	2004	Nefyn	469,564	42,759				0	512,323				39,874	15,606		4,820			517	60,817	573,140
3	2006	Llanrug	767,060	-14,200				0	752,860				91,310	11,016		7,262			686	110,274	863,134
4	2008	Abererch	232,876	12,698				0	245,574				23,625	2,754		1,815			517	28,711	274,286
5	2009	Abersoch	131,072	16,145				0	147,217				16,249	918		546			517	18,229	165,446
6	2010	Beddgelert	167,739	10,842				0	178,581				7,377	2,754		921			517	11,569	190,150
7	2011	Bethel	489,479	4,926				11,667	506,072				57,617	5,508		4,312			517	67,955	574,027
8	2013	Bodfeurig	242,836	33,972				0	276,807				23,625	918		1,996			517	27,056	303,863
9	2015	Borthygest	206,224	5,491				13,583	225,299				16,249	918		1,521			517	19,205	244,503
10	2016	Bronyfoel	175,915	26,714				0	202,629				0	6,426		964			517	7,907	210,536
11	2017	Brynaerau	227,830	19,322				0	247,152				25,120	9,180		1,861			517	36,678	283,830
12	2024	Carmel	195,426	18,829				8,750	223,005				16,249	7,344		1,839			517	25,948	248,953
13	2026	Y Gelli	658,235	46,863				0	705,098				80,944	17,442		6,344			517	105,247	810,345
14	2028	Penybryn	444,052	22,171				11,667	477,890				0	16,524		4,106			517	21,147	499,036
15	2033	Trefertyr	391,313	38,533				0	429,846				50,241	4,590		3,491			517	58,839	488,685
16	2035	Cwm Y Glo	194,212	35,143				0	229,355				23,625	4,590		1,528			517	30,261	259,616
17	2036	Chwillog	193,424	7,420				7,625	208,469				23,625	1,836		1,527			517	27,505	235,974
18	2039	Crud Y Werin	241,960	23,227				16,667	281,854				25,120	4,590		2,016			517	32,242	314,096
19	2042	Dolbadarn	560,600	50,217				0	610,817				60,308	8,262		4,593			517	73,680	684,497
20	2046	Edern	269,255	15,369				0	284,623				25,120	3,672		2,169			517	31,478	316,101
21	2047	Felinwnda	161,571	9,944				0	171,515				7,377	1,836		1,000			517	10,730	182,245
22	2048	Bro Plennydd	263,687	1,886				0	265,573				23,625	2,754		1,972			517	28,868	294,441
23	2049	Garndolbenmaen	206,668	14,578				8,750	229,996				16,249	11,016		1,475			517	29,257	259,252
24	2051	Glanadda	233,818	21,921				0	255,739				0	12,852		2,068			517	15,437	271,176
25	2057	Groesion	271,159	62,945				0	334,104				25,120	5,508		2,196			517	33,341	367,444
26	2059	Llanaelhaearn	174,940	2,825				0	177,765				16,249	3,672		1,387			517	21,824	199,589
27	2060	Llanbedrog	247,310	6,235				5,000	258,545				25,120	5,508		2,443			517	33,588	292,133
28	2066	Llangybi	274,514	20,135				0	294,649				25,120	10,098		2,489			517	38,224	332,874
29	2069	Llanllechid	822,006	44,784				0	866,790				101,879	22,032		7,349			517	131,777	998,567
30	2070	Llanllyfni	353,652	62,298				0	415,950				32,497	11,934		3,370			517	48,318	464,269
31	2075	Bab Morfa Nefyn	180,554	20,467				0	201,022				23,625	918		1,564			517	26,624	227,645
32	2078	Baladeulyn	181,887	196				0	182,083				7,377	2,754		945			517	11,592	193,676
33	2081	Nebo	166,328	14,167				0	180,495				3,697	1,836		972			517	7,022	187,516
34	2085	Penisarwaen	205,391	25,242				9,250	239,884				23,625	0		1,405			517	25,547	265,430
35	2089	Bro Lleu	535,637	35,207				11,667	582,511				67,685	23,868		5,506			517	97,575	680,086
36	2093	Pentreuchaf	346,778	3,773				15,333	365,885				32,497	4,590		3,358			517	40,962	406,846
37	2097	Rhiwlas	191,986	902				0	192,888				8,872	4,590		1,340			517	15,319	208,207
38	2098	Rhosgadfan	190,649	4,589				0	195,238				16,249	6,426		1,365			517	24,557	219,795
39	2099	Rhostryfan	260,911	-3,863				12,708	269,757				23,625	4,590		2,383			517	31,115	300,872
40	2103	Sarn Bach	244,353	22,738				9,333	276,424				14,754	3,672		1,768			517	20,711	297,135
41	2104	Eifion Wyn	770,995	42,122				0	813,117				82,439	24,786		7,240			517	114,982	928,099
42	2108	Talysarn	315,567	22,378				11,667	349,611				23,625	20,196		3,491			517	47,829	397,441
43	2110	Y Gorlan	357,901	28,134				0	386,035				50,241	3,672		3,034			517	57,463	443,498
44	2111	Yr Eifl	192,825	4,600				6,667	204,091				23,625	3,672		1,504			517	29,318	233,409
45	2112	Tudweiliog	191,643	10,138				7,500	209,281				23,625	1,836		1,422			517	27,400	236,681
46	2113	Waunfawr	442,032	21,252				16,667	479,951				48,746	15,606		4,379			517	69,248	549,198
47	2116	Glancegin	747,332	45,417				23,333	816,083				98,687	57,834		9,152			517	166,189	982,272
48	2118	Bab Coed Mawr	211,025	36,957				0	247,982				48,746	8,262		2,103			517	59,627	307,610
49	2119	Yr Hendre	1,283,811	-21,521				0	1,262,290				153,016	46,818		13,215			686	213,735	1,476,025
50	2122	Bontnewydd	577,912	35,923				0	613,836				64,994	1,836		5,010			517	72,357	686,192
51	2123	Y Garnedd	936,157	58,909				0	995,066				144,145	20,196		9,881			686	174,907	1,169,973
52	2125	Cymerau	1,065,195	109,069				0	1,174,264				145,639	43,146		11,407			686	200,879	1,375,142
53	2126	Abercaseg	346,693	79,295				0	425,988				98,687	10,098		3,498			517	112,800	538,788
54	2127	Y Felinheli	521,590	14,287				0	535,877				64,994	5,508		4,812			517	75,831	611,708
55	2180	Bala	347,907	58,347				0	406,253				32,497	6,426		3,422			517	42,862	449,115
56	2181	Traeth	640,477	23,105				0	663,583				82,439	20,196		6,359			517	109,511	773,093
57	2182	Clogau	185,599	-2,231				0	183,369				0	4,590		1,037			517	6,144	189,512
58	2183	Brithdir	170,619	17,058				0	187,677				23,625	918		1,266			517	26,326	214,003
59	2185	Corris	204,851	35,734				0	240,585				23,625	2,754		1,531			517	28,427	269,012
60	2187	Dinas Mawddwy	189,438	36,963				0	226,401				7,377	2,754		830			517	11,477	237,878
61	2189	Dyffryn Ardudwy	217,359	22,973				23,333	263,666				8,872	4,590		1,702			517	15,681	279,347

ARIAN CYNGOR GWYNEDD COUNCIL FINANCE									GRANTIAU LLYWODRAETH CYMRU / WALES GOVERNMENT GRANTS										Cyfanswm prif adnoddau cyllid 2014/15			
Dyranriad fformiwla	balansau 31/03/14	Datblygu Cwricwlwm Amgen	Codi Safonau CA3	Amddiffyn safonau ysgolion uwchradd (unwaith ac am byth)	Lleihau effaith ysgolion uwchradd grant Ôl-16 (unwaith ac am byth)	Cronfa Dosbarthiadau Mawr CA2	CYFANSWM ARIAN GWYNEDD	Grant Ôl-16	Grant Rhwydwaith Ôl-16	Grant Cyfnod Sylfaen	Grant Amddifadedd Disgyblion	Grant Amddifadedd Disgyblion - Plant Mewn Gofal	Grant Effeithiolrwydd Ysgolion	Grant y Gymraeg Mewn Addysg	Grant Athrawon Newydd Gymhwysu	Grant Profion Darllen a Rhifedd	Grant Band 4/5	CYFANSWM ARIAN LLYWODRAETH CYMRU	Cyfanswm prif adnoddau cyllid 2014/15			
Formula allocation	balances 31/03/14	Develop Alternative Curriculum	Raising Standards in KS3	Protect standards in secondary schools (one-off)	Reduce the effect of the reduction in the Post-16 Grant (one-off)	Large KS2 Class Size Fund	TOTAL GWYNEDD FINANCE	Post-16 Grant	Post-16 Network Grant	Foundation Phase Grant	Pupil Deprivation Grant	Pupil Deprivation Grant - Looked After Children	School Effectiveness Grant	Welsh in Education Grant	Newly Qualified Teachers Grant	Literacy and Numeracy Tests Grant	Band 4/5 Grant	TOTAL WALES GOVERNMENT FINANCE	Total main funding sources 2014/15			
£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£			
62	2190	Bro Cynfal	241,235	21,652		0	262,887			16,249	3,672		1,833			517		22,270	285,158			
63	2191	Ganllwyd	173,623	6,145		0	179,768			0	0		721			517		1,238	181,006			
64	2192	Edmwnd Prys	177,447	12,002		0	189,450			8,872	0		946			517		10,335	199,784			
65	2194	Llanbedr	239,904	13,038		8,333	261,275			16,249	8,262		1,785			517		26,812	288,088			
66	2197	Llanelltyd	181,573	11,764		0	193,337			16,249	0		1,186			517		17,951	211,288			
67	2198	Y Garreg	149,388	20,996		0	170,384			7,377	918		685			517		9,497	179,881			
68	2199	O.M.Edwards	328,720	6,978		0	335,698			16,249	4,590		2,664			517		24,019	359,717			
69	2205	Manod	342,445	39,594		0	382,039			25,120	19,278		4,017			517		48,932	430,971			
70	2207	Pennal	182,742	21,276		0	204,019			8,872	918		877			517		11,184	215,203			
71	2208	Cefn Coch	601,126	37,786		0	638,912			67,685	12,852		5,819			517		86,872	725,784			
72	2210	Talsarnau	184,451	6,719		0	191,170			16,249	918		1,012			517		18,695	209,865			
73	2211	Tanygrisiau	309,967	1,785		0	311,752			17,743	11,934		2,820			517		33,014	344,766			
74	2212	Penybryn	761,763	73,771		23,333	858,867			72,371	24,786		7,631			517		105,305	964,172			
75	2213	Bro Hedd Wyn	298,039	20,383		0	318,422			33,992	3,672		2,784			517		40,964	359,387			
76	2214	Frongoch	175,057	33,598		0	208,655			17,743	0		1,236			517		19,496	228,150			
77	2215	Ieuan Gwynedd	183,081	28,863		0	211,944			0	0		690			517		1,207	213,151			
78	2216	Friog	168,317	6,888		0	175,205			7,377	6,426		1,200			517		15,520	190,724			
79	2219	Tan y Castell	271,693	29,085		0	300,778			17,743	11,934		2,721			517		32,915	333,693			
80	2220	Ffridd y Llyn	236,385	37,207		0	273,592			23,625	2,754		1,861			517		28,757	302,349			
81	2221	Maenofferen	810,314	40,369		0	850,684			89,816	36,720		7,787			517		134,839	985,523			
82	2227	Hirael	565,044	38,071		0	603,115			67,685	33,966		6,722			517		108,890	712,005			
83	2228	Craig y Deryn	399,571	-2,269		0	397,301			22,130	8,262		3,242			517		34,151	431,452			
84	3004	Pont y Gŵf	388,242	3,981		0	392,223			41,369	7,344		3,579			517		52,809	445,031			
85	3005	Maesincla	1,120,150	94,715		0	1,214,865			143,248	86,292		12,766			686		242,991	1,457,856			
86	3009	Faenol	709,815	34,180		0	743,994			91,310	5,508		6,970			686		104,474	848,468			
87	3010	Foelgron	160,891	11,085		0	171,975			7,377	6,426		1,108			517		15,427	187,402			
88	3013	Llandygai	504,027	58,045		0	562,072			72,371	14,688		5,436			517		93,011	655,083			
89	3018	Llandwrog	270,070	15,895		8,333	294,299			17,743	1,836		2,102			517		22,198	316,496			
90	3023	Llanystumdwy	165,276	8,934		0	174,210			8,872	2,754		1,276			517		13,418	187,628			
91	3029	Tregarth	444,476	112,291		0	556,767			50,241	16,524		4,684			517		71,965	628,732			
92	3030	Cae Top	860,296	76,776		0	937,072			98,687	22,032		7,880			517		129,116	1,066,188			
93	3037	Llanfachreth	149,002	27,157		0	176,159			0	1,836		747			517		3,100	179,259			
94	3041	Dolgellau	551,970	20,766		0	572,736			57,617	19,278		4,975			517		82,387	655,124			
95	3300	Santes Helen	287,510	40,893		0	328,404			26,615	6,426		2,693			517		36,250	364,654			
96	3301	Our Lady	395,256	20,497		0	415,753			38,379	7,344		3,601			517		49,841	465,593			
97	3305	Beuno Sant	222,697	40,033		0	262,730			16,249	7,344		2,063			517		26,172	288,902			
Cynradd / Primary			35,507,170	2,567,330	0	0	0	271,167	38,345,667	0	0	3,648,259	995,112	0	322,632	0	0	51,127	0	5,017,130	43,362,797	
1	4002	Dyffryn Ogwen	1,526,154	144,316	10,000	11,072		28,772	1,720,315	221,980	19,966		46,818			617		306,385	2,026,700			
2	4003	Botwnnog	1,896,490	67,770	10,000	12,631			1,986,891		12,950		33,048			617		64,722	2,051,613			
3	4004	Brynrefail	2,717,115	91,127	10,000	17,242	30,000	18,742	2,884,226	489,826	21,848		55,998			822		600,677	3,484,903			
4	4007	Dyffryn Nantlle	2,057,090	59,017	10,000	13,281	30,000	-5,480	2,163,908	302,436	14,603		47,736			617		388,092	2,552,000			
5	4009	Eifionydd	1,802,855	149,907	10,000	12,306			1,975,068		7,249		30,294			617		55,016	2,030,084			
6	4030	Y Gader	2,038,272	-77,320	10,000	12,566	40,000		2,023,518		9,111		31,212			617		59,420	2,082,938			
7	4031	Y Moelwyn	1,711,547	166,831	10,000	11,040			1,899,418		6,861		45,900			617		69,380	1,968,798			
8	4032	Tywyn	1,399,925	404	10,000	9,903	70,000		1,490,233		6,861		24,786			617		44,487	1,534,720			
9	4033	Y Berwyn	1,354,362	-90,156	10,000	9,546		-6,747	1,277,005	302,986	6,861		16,524			617		339,834	1,616,839			
10	4034	Arudwy	1,456,402	154,428	10,000	10,293			1,631,122		34,021		32,130			617		79,086	1,710,208			
11	4036	Friars	4,248,581	95,190	10,000	25,133	40,000	47,260	4,466,164	863,412	12,029		147,798			1,028		1,084,259	5,550,422			
12	4037	Tryfan	1,938,588	120,437	10,000	13,670		-17,229	2,065,466	356,809	23,924		62,424			617		468,808	2,534,273			
13	4039	Syr Hugh Owen	3,284,926	61,119	10,000	18,151	40,000	95,541	3,509,738	510,282	20,501		113,832			822	10,000	697,037	4,206,775			
14	4040	Glan Y Môr	2,302,440	196,899	10,000	15,164			2,524,503		6,861		54,162			822	10,000	95,816	2,620,319			
Uwchradd / Secondary			29,734,747	1,139,969	140,000	192,000	250,000	160,859	31,617,575	3,047,731	203,648	0	742,662	0	329,313	0	0	9,664	20,000	4,353,018	35,970,593	
1	3502	Pendalar	1,388,195	21,637					1,409,832				14,688			619		19,496	1,429,328			
2	3503	Hafod Lon	768,325	47,910					816,235				7,344			619		10,455	826,691			
Arbennig / Special			2,156,520	69,547	0	0	0	0	2,226,067	0	0	0	22,032	0	6,681	0	0	1,239	0	29,952	2,256,019	
Holl Ysgolion / All Schools			67,398,437	3,776,847	140,000	192,000	250,000	160,859	271,167	72,189,309	3,047,731	203,648	3,648,259	1,759,806	0	658,626	0	0	62,030	20,000	9,400,100	81,589,409

ARIAN CYNGOR GWYNEDD COUNCIL FINANCE								GRANTIAU LLYWODRAETH CYMRU / WALES GOVERNMENT GRANTS											
Dyranriad fformiwla	balansau 31/03/14	Datblygu Cwricwlwm Amgen	Codi Safonau CA3	Amddiffyn safonau ysgolion uwchradd (unwaith ac am byth)	Lleihau effaith lleihad dirybudd grant Ôl-16 (unwaith ac am byth)	Cronfa Dosbarthiadau Mawr CA2	CYFANSWM ARIAN GWYNEDD	Grant Ôl-16	Grant Rhwydwaith Ôl-16	Grant Cyfnod Sylfaen	Grant Amddifadedd Disgyblion	Grant Amddifadedd Disgyblion - Plant Mewn Gofal	Grant Effeithiolrwydd Ysgolion	Grant y Gymraeg Mewn Addysg	Grant Athrawon Newydd Gymhwysu	Grant Profion Darllen a Rhifedd	Grant Band 4/5	CYFANSWM ARIAN LLYWODRAETH CYMRU	Cyfanswm prif adnoddau cyllid 2014/15
Formula allocation	balances 31/03/14	Develope Alternative Curriculum	Raising Standards in KS3	Protect standards in secondary schools (one-off)	Reduce the effect of the reduction in the Post-16 Grant (one-off)	Large KS2 Class Size Fund	TOTAL GWYNEDD FINANCE	Post-16 Grant	Post-16 Network Grant	Foundation Phase Grant	Pupil Deprivation Grant	Pupil Deprivation Grant - Looked After Children	School Effectiveness Grant	Welsh in Education Grant	Newly Qualified Teachers Grant	Literacy and Numeracy Tests Grant	Band 4/5 Grant	TOTAL WALES GOVERNMENT FINANCE	Total main funding sources 2014/15
£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£	£

Cyfanswm 2014/15 heb ei adnabod i lefel ysgol unigol ar hyn o bryd

94,753